

## Factsheet 37

# Hospital discharge

November 2021

### About this factsheet

This factsheet explains what you should expect from staff planning for your discharge from hospital following NHS treatment in England. Your hospital stay should be no longer than medically necessary and you should be able to access ongoing care and support in the most appropriate place.

You may like to read other Age UK factsheets about the care and support available from your local authority social services department, funding care at home and in a care home, and NHS Continuing Healthcare.

The information in this factsheet is applicable in England. If you are in Scotland, Wales or Northern Ireland, please contact Age Scotland, Age Cymru or Age NI for advice. Contact details can be found at the back of this factsheet.

Contact details for any organisation mentioned in this factsheet can be found in the *Useful organisations* section.

# Contents

<b>1</b>	<b>Recent developments</b>	<b>4</b>
<b>2</b>	<b>Introduction</b>	<b>4</b>
<b>3</b>	<b>Hospital discharge – key steps</b>	<b>4</b>
<b>4</b>	<b>Going into hospital</b>	<b>6</b>
4.1	Planned admissions	6
4.2	Emergency admissions	7
<b>5</b>	<b>Your hospital stay</b>	<b>8</b>
5.1	Your rights in hospital	8
5.2	Making decisions about treatment and care	9
5.3	Involving your family or carer	10
5.4	Supporting a patient living with dementia	10
5.5	Benefits while in hospital	11
5.6	If your treatment is not funded by the NHS	11
<b>6</b>	<b>Arranging discharge</b>	<b>12</b>
6.1	Discharge to assess	12
<b>7</b>	<b>Assessing need for long-term support</b>	<b>13</b>
7.1	Social care needs assessment	13
7.1.1	Eligibility for care and support	13
7.1.2	Assess your carer's needs and eligibility for support	14
7.1.3	Planning and arranging care	14
7.1.4	When your local authority has a duty to meet your needs	14
7.1.5	When you must make your own care arrangements	15
7.1.6	If your needs do not meet eligibility criteria	15
7.2	NHS Continuing Healthcare	16
<b>8</b>	<b>Paying for social care</b>	<b>17</b>
8.1	Paying for care at home	17
8.2	Paying for care in a care home	17
<b>9</b>	<b>Support options</b>	<b>18</b>

9.1	Short term support to maximise your recovery	18
9.2	NHS services	19
9.3	Going home	20
9.4	Moving to a care home	21
9.5	Palliative care support	22
9.6	Sheltered housing or adapting accommodation	22
<b>10</b>	<b>Reviewing your care and support needs</b>	<b>22</b>
<b>11</b>	<b>Providing feedback on discharge</b>	<b>23</b>
<b>12</b>	<b>Raising concerns or making a complaint</b>	<b>23</b>
<b>13</b>	<b>Hospital discharge – legislation and guidance</b>	<b>24</b>
	Useful organisations	25
	Age UK	27
	Support our work	27

## 1 Recent developments

All acute hospitals in England have followed the same discharge process since the onset of the coronavirus pandemic in March 2020 and will continue to do so until the 31 March 2022.

## 2 Introduction

If your hospital admission is *planned*, your stay and abilities on leaving are more predictable. *Planned* NHS-funded treatment is generally provided in an NHS hospital but may be provided in a private hospital.

An *emergency admission* brings more uncertainty, but staff should follow steps to ensure your stay is no longer than necessary, and you receive the right care and support, once a doctor says you are ready to leave.

This factsheet covers NHS-funded treatment in England, with the focus on managing your discharge following an *emergency admission*.

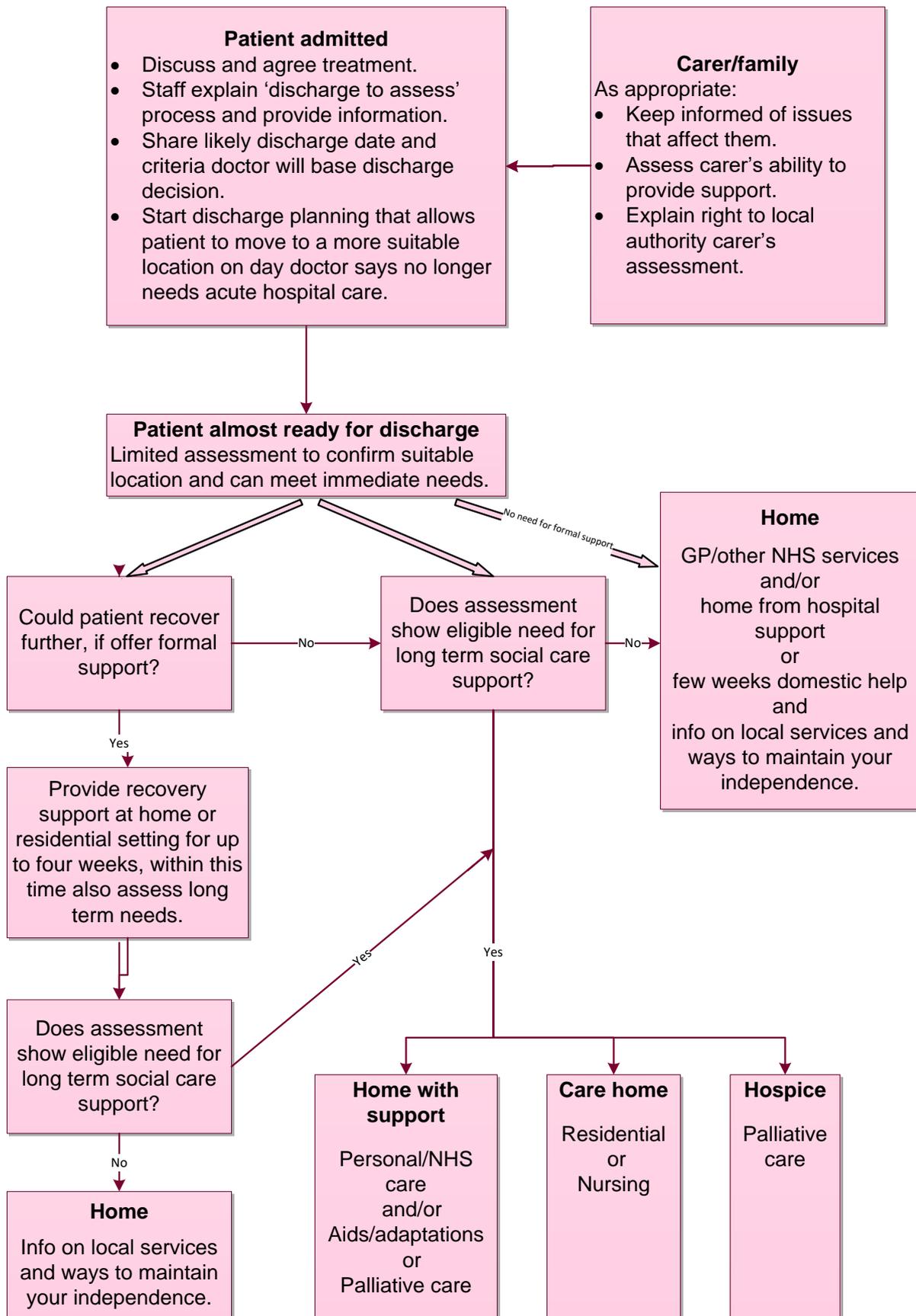
## 3 Hospital discharge – key steps

Staff should:

- 1 Explain and provide information about the discharge process in a format you can understand and engage with, soon after admission.
- 2 Start discharge planning once you have a diagnosis and treatment plan. Ask about and take account of your home circumstances, involving you (and your carer or family as appropriate) at all stages.
- 3 Review your needs regularly and share the criteria the doctor will use to decide you are ready to be discharged, where they think you are likely to be discharged to, and when. The aim is to discharge you on the day a doctor says you are clinically ready to leave hospital.
- 4 If you have no formal care needs, facilitate your discharge home.
- 5 If likely to need ongoing support, appoint a case manager to arrange where you are discharged to. This may be to your own home or a residential setting such as a community hospital or care home. There should also be settle-in support, if needed, when you arrive.
- 6 If you could benefit from support to recover further, arrange an assessment the same or next day to identify and agree a short-term recovery and support plan with you. Review progress regularly, followed by consideration of your long-term care needs.
- 7 If not likely to recover further, conduct an assessment of your long-term care needs and discuss how these might be met.
- 8 If your partner or carer will provide ongoing care and support on discharge, explain their right to a separate carer's assessment.

The flow chart on the following page summarises this journey.

# Hospital discharge pathway



## 4 Going into hospital

### 4.1 Planned admissions

A GP referral to a hospital consultant results in an outpatient appointment. The referral letter should explain, and the hospital should respond to, any communication needs you have. Appointment letters and information can be sent in large print, easy read, Braille, or audio.

The hospital must ensure you can take an active part in discussions at your appointment and may need to arrange a British Sign Language interpreter, lip reader, deaf blind interpreter, or advocate. If English is not your first or preferred language, the hospital can invite a registered interpreter to assist you. The hospital may ask you to consider a telephone or video appointment.

The consultant may want to arrange further tests to reach a diagnosis before discussing treatment options with you.

#### Questions to ask the consultant at an outpatient appointment

- Do I need further tests? If so, what are they for? Where and when can I have them? How long before I get the results and how will I get them?
- What treatment would you recommend and why? Under the *Equality Act 2010*, it is unlawful for doctors, without good or sufficient reason, to offer or provide inferior treatment or refuse to provide treatment at all, solely because of your age. Age can play a part but staff should take into account your '*biological*' age (how well your vital organs and systems are working), not simply your '*chronological*' age (your age in years).
- What are the benefits, side effects, risks and success rates of each treatment being proposed? How frequently is the treatment required?
- What improvements can I expect with each treatment option? When might I start to notice improvements, and can I expect a full recovery?
- What would be the consequences of doing nothing or waiting a while?
- If I need further tests or treatment, will I be an inpatient or day patient?
- If I am an inpatient, how long might I need to wait for treatment to begin and what is the likely length of my stay?
- Is there anything I can do before my treatment, while I am in hospital, and when I go home to support my recovery?
- How long before I know if the treatment is working or has worked?
- When will I be able to go about life as usual? Will I need help at home? If so, what type of help and for how long? Tell staff about your home environment and any help you currently receive. The more they know, the easier it is to ensure you have the right support on leaving hospital.
- Do you have written information about my health condition, treatment or national or local support groups? What websites would you recommend?

## 4.2 Emergency admissions

Calling an ambulance or being taken to the Emergency Department (ED) does not always result in admission to hospital.

Following an assessment and initial treatment by ambulance paramedics or ED staff, you may:

- be discharged and need no further treatment, or
- be able to stay at, or return, home. Many ambulance services and EDs can contact a '*crisis response team*' who can arrange short term (48–72 hour) health and social care support at short notice. This can prevent unnecessary trips to ED and hospital admissions, or
- be moved to a special ward for tests or monitoring to help decide whether to discharge or admit you. This ward may be called a clinical decisions unit or medical assessment unit.

### Your Summary Care Record

If you are registered with a GP, you have a Summary Care Record (SCR), unless you have chosen not to have one. This contains up-to-date information about your medicines, those you react badly to and any allergies. You can ask your GP to add information about your health and preferences for future care, to help doctors seeing you in an emergency situation.

If you cannot communicate with staff, having access to your SCR helps a doctor understand your health history, make a diagnosis and decide how to treat you. Only a doctor or health professional with special permission and a unique PIN number can see a SCR in emergency situations.

Where possible, they must ask your permission to view it. If you cannot give permission, for example because you are unconscious or have advanced dementia, staff must decide if it is in your '*best interests*' to look at your SCR.

### Admission assessment

Many older people live with one or more health conditions. Whereas staff are likely to focus on the main reason for your arrival at hospital, it is important they enquire about your health more broadly. It may have a bearing on this admission and by identifying associated issues now, they may be able to initiate treatment and prevent problems in the future.

It could be that walking and completing everyday tasks have become more difficult and tiring. You may have had one or more falls recently, even though you were not injured. You may have developed bladder problems or noticed unintended weight loss or problems with your memory or thinking skills.

If this is the case, the doctor may decide to involve a specialist older persons' team in making a diagnosis, when discussing treatment options with you and when deciding your needs once discharged.

## 5 Your hospital stay

### 5.1 Your rights in hospital

Your rights and responsibilities as a patient, and those of NHS staff who care for you, are set out in the NHS Constitution. As a patient, you have various rights, including to:

- receive services and not be discriminated against because of age, disability, gender reassignment, marriage and civil partnership, race, religion or belief, sex, or sexual orientation
- be treated with dignity and respect in accordance with your human rights
- be treated by appropriately qualified and experienced staff in a clean, safe and secure environment
- be involved in planning and making decisions about your health and care, including end of life care, and be given information and support to allow you to do this, involving your family and carers as appropriate
- be given the chance to manage your own care and treatment
- be given information about the test and treatment options available to you, what they involve, and their risks and benefits
- accept or refuse treatment offered
- receive drugs and treatments approved by National Institute for Health and Care Excellence (NICE) that your doctor says are right for you
- expect confidential information to be kept safe and secure
- receive suitable and nutritious food and hydration to sustain good health and wellbeing
- have any complaint you make about NHS services acknowledged within three working days and have it properly investigated.

#### Eating and drinking

Eating and drinking enough is an important part of your recovery. Staff should place food and drink where you can reach it and if you need it, offer help to drink throughout the day and at mealtimes. Speak to the nurse in charge of the ward if you:

- need help choosing from, or filling in, the menu
- need a special diet because of a health condition or find menu choices unsuitable because of cultural, religious or personal preferences
- need help cutting your food or opening cartons
- have trouble chewing your food.

Staff may weigh you on arrival and at regular intervals, so they can address concerns about your weight. They should ensure staff are aware of dietary and weight issues when arranging your discharge.

## 5.2 Making decisions about treatment and care

Staff must seek your permission to carry out tests, treatment or an assessment of your care needs and to share information about you with other professionals.

If you seem unable to make these decisions, staff can:

- ask family members or others important to you if you usually need help to make decisions
- check if you registered a health and care decisions Lasting Power of Attorney (LPA); or
- check if the Court of Protection has appointed a Welfare Deputy to act on your behalf.

They should ask if you have made an advance decision to refuse treatment.

### Best interest decisions

If no one has been appointed to act on your behalf, and staff confirm you lack capacity to give consent or make a decision when it needs to be made, an appropriate member of staff must make a decision in your '*best interests*'. To inform their decision about your treatment or ongoing care, staff should consult people who appear to have a genuine interest in your welfare. This usually includes family and friends as they can provide valuable information about you and your circumstances.

If NHS or local authority staff must make a '*best interests*' decision on your behalf involving serious medical treatment, a permanent change of residence, or temporary one lasting more than eight weeks, and you do not have family or friends other than paid staff to consult about the decision, staff should appoint an Independent Mental Capacity Advocate (IMCA). The IMCA's role is to work with and support you, and make sure those working in your best interests know your wishes and feelings.

The *Mental Capacity Act 2005* governs the rules to be followed if you lack capacity to make decisions for yourself and applies to anyone acting in your '*best interests*'. Doctors, nurses, social workers, other health professionals and support staff have a duty to ensure they are trained in its implementation. They are expected to understand it, as it relates to their own responsibilities.

The *Act* aims to protect people who cannot make certain decisions for themselves and empower them to make these decisions where possible. While you have mental capacity, you can arrange for someone you trust to be your attorney and make decisions on your behalf if, at some time in the future, you can no longer make them for yourself.

For information about attorneys, see factsheet 22, *Arranging for someone to make decisions on your behalf*. For information about advance decisions to refuse treatment, see factsheet 72, *Advance decisions, advance statements and living wills*.

### 5.3 Involving your family or carer

On admission, most hospitals ask who you would like them to contact in an emergency. If you want your family or carer to be informed or involved in discussions about your treatment or discharge arrangements, tell hospital staff and ask them to record this in your notes.

If you lack capacity to make decisions about treatment and care and have registered a health and care attorney, staff should fully involve them, so they can make decisions on your behalf.

If you have not registered an attorney, staff must make a '*best interests*' decision on your behalf, and should consult your informal carer before doing this. Staff should give your carer information to enable them to safely carry out tasks they agree to undertake.

If family members are responsible for making arrangements to meet your ongoing care needs, staff should provide information so they understand the type of care to look for, for example, whether you need a residential or nursing home.

### 5.4 Supporting a patient living with dementia

Time spent in an A&E department or hospital ward can be frightening and confusing for people with memory problems or dementia. If you have dementia, it is helpful for your family to share information with staff about how dementia affects you. This helps them provide appropriate care and helps you get maximum benefit from a hospital stay.

This can include letting staff know what name you like to be called, any sight or hearing difficulties, usual routines, food preferences, help needed with eating and drinking, sleeping preferences, pain you may experience, what might agitate you and what calms and reassures you.

You or family/carer can record this information in a leaflet '*This is me*' available from the Alzheimer's Society.

The hospital may have its own initiative for staff or may support national schemes such as:

- **the Butterfly Scheme.** A family carer whose mother had dementia created this scheme that has been adopted by many hospitals. It aims to improve the care, safety and wellbeing of people with dementia while in hospital. For more information see [www.butterflyscheme.org.uk/](http://www.butterflyscheme.org.uk/)
- **John's Campaign.** A campaign to encourage hospitals to recognise the expertise of family members caring for someone with dementia and how working with them, throughout a hospital stay and when planning discharge, benefits the patient and hospital staff. For more information see <http://johnscampaign.org.uk/>

Face coverings are still a requirement while visiting hospital premises. Check with the hospital before visiting or go to the hospital website for information on ward visiting policy.

## 5.5 Benefits while in hospital

If you receive Attendance Allowance (AA), Disability Living Allowance (DLA) or Personal Independence Payment (PIP), tell the Disability Service Centre when you go into and come home from hospital.

Payment is suspended once you have been in hospital for more than 28 days, including the day of admission. If you transfer from hospital to a care home or community hospital for free short-term support, as described in section 6.1, this counts towards the 28 day limit.

Payment of AA, DLA or PIP should resume on leaving hospital or at the end of free short-term support, unless you start receiving local authority funding for a permanent place in a care home.

If you receive Carers Allowance (CA) and go into hospital, it stops after 12 weeks. Tell the Carers Allowance Unit when you go in and when you come home. If someone receives CA for looking after you and you go into hospital, their CA stops when your AA, DLA or PIP is suspended.

If you receive Pension Credit (PC) Guarantee Credit, suspension of these benefits can affect the amount of PC you receive. If your PC award stops, you may not be able to reclaim it if you are a couple and one of you is under State Pension age. See section 2.2 factsheet 48, *Pension Credit* for more information.

Your State Pension is paid as usual while you are in hospital.

Contact your local Age UK with queries about benefits while in hospital.

## 5.6 If your treatment is not funded by the NHS

If you pay for planned treatment in a private hospital or are arranging it through an insurance plan, ask the consultant about the hospital's discharge procedure. Find out if personal care or other daily tasks might be a problem for you. Ask what post-discharge support the hospital provides and whether they provide aids for use in the short term, to help with mobility or ensure your safety, if you need them.

You have a right to an assessment by your local authority where it appears you may have needs for care and support. Social services staff are not based in private hospitals, so contact your local authority social services department once you have a confirmed admission date. Explain the kind of support the consultant says you may need and for how long, which could indicate if your needs are likely to meet eligibility criteria.

Social services have a duty to meet your needs if they meet eligibility criteria. You may have to pay towards the cost of services they arrange, see section 8. If likely to need help but are not eligible for local authority support, you can contact a private care agency.

Your local Age UK may offer practical support to people newly discharged from hospital or have details of voluntary organisations that could help. There may be a charge for this type of support.

## 6 Arranging discharge

Staff should, as soon as possible, provide you (and your partner or family if appropriate) with information about criteria the doctor will use to decide when you are ready to be discharged, where you are likely to move to and when. Staff must support you to be involved in discussions and decisions about your ongoing care needs and future care options.

### 6.1 Discharge to assess

The process known as '*discharge to assess*' recognises people have different needs once they no longer need care in an acute hospital. Staying longer than necessary is not good for your recovery or wellbeing.

Staff are asked to arrange discharge on the day the doctor agrees you no longer need hospital care. **You cannot stay in hospital if you choose not to accept the care offered to you.**

This process identifies four types of patients. Those who:

- need minimal help on discharge
- would benefit from short term support to recover further at home, before assessing their long-term care needs
- would benefit from short term support to recover further in a residential setting, before assessing their long-term needs
- are unlikely to benefit from short term support and need ongoing nursing care, most probably in a nursing home.

#### Minimal support on discharge

Ward staff manage discharge of patients needing only minimal help, for example with transport home or to switch on heating. They can provide information on organisations who can help, for a few weeks, with tasks such as shopping. For more information, see section 9.3.

#### Support to recover further at home or in a residential setting

You may have potential for further recovery when your need for hospital care finishes. You may benefit from support to maximise this recovery before staff assess your long-term needs.

If so, staff discuss with you what this might mean and appoint a case manager. The case manager arranges to discharge you to a more suitable location, any settle-in support you need, and for a health professional to visit you – either on the same or following day - to agree and arrange a short-term recovery and support plan. See section 9.1.

If your needs are too great to return to your own home, you may be discharged to a residential setting such as a community hospital or care home. Support, over and above what you were receiving prior to your hospital stay, is free of charge for up to four weeks. Staff are expected to assess your longer-term care needs within this time.

## Unlikely to benefit from further support

Ward staff will discuss your long-term needs with you and your family as appropriate. They should appoint a care manager to arrange discharge to a care home and a full needs assessment, so you can review your options and move to your long-term care home as soon as possible.

## Covid testing prior to discharge

Staff should test you for Covid-19 prior to discharge to a care home. If you test positive, you should be discharged to a designated care setting in line with the government guidance: *Discharge into care homes: designated settings*.

If you test negative, you may be required to isolate for 14 days following discharge in accordance with the government guidance: *Coronavirus (Covid-19): admission and care of people in a care homes*.

## 7 Assessing need for long-term support

Staff should not conduct assessments for long-term social care support or NHS Continuing Healthcare during an acute hospital stay.

If offered a period of NHS-funded recovery support, which can be for up to four weeks, your care manager should ensure staff are planning to conduct an assessment of your long-term needs during this period. If not complete within this time, care should remain free until it is.

### 7.1 Social care needs assessment

The assessment should involve you, appropriate NHS and social care staff, and family members or friends who act as your carer. The aim is to find out what care and support you think you need, whether you can do certain activities and to identify any NHS services you need. If you have a carer, you must be assessed as if you do not to establish your underlying eligibility for care and support.

This includes daily living activities such as washing and dressing, managing the toilet, managing and maintaining good nutrition, keeping your home in a habitable condition, engaging in activity that contributes to your wellbeing, such as keeping in touch with family and friends and making use of local transport and services.

#### 7.1.1 Eligibility for care and support

In assessing eligibility, your ability to complete daily living activities is described as '**achieving desired outcomes**'. Staff must consider the ease or difficulty with which you manage these things, if you need help, whether doing them takes a lot longer than normal, causes pain or anxiety or puts someone else's safety at risk.

To be eligible, your needs must relate to a disability or illness and you must be unable to achieve at least two '**desired outcomes**' in your day-to-day life and this must have a significant impact on your wellbeing. When making their decision, it is your ability to do these tasks that is important. Staff must ignore the fact a carer may do some tasks for you. For more information, see factsheet 41, *How to get care and support*.

### **7.1.2 Assess your carer's needs and eligibility for support**

If you already receive help from a partner or informal carer or they propose to provide *necessary* support to you at home, they have a right to ask the local authority to carry out a carer's assessment, and to have their own support plan if found eligible.

If not eligible, staff should explain why and give your carer information about organisations that can help them. Your carer should get the support they are eligible for, for example to have a break from caring.

Carers UK offers information and advice for carers.

### **7.1.3 Planning and arranging care**

Once your needs assessment is complete, your care manager explains the outcome to you, your carer or family where appropriate, and discusses the options for meeting your needs and whose responsibility this is. Any NHS services you need, such as those in section 9.2, are free of charge and arranged via the hospital or your GP.

### **7.1.4 When your local authority has a duty to meet your needs**

If you have eligible needs, staff carry out a financial assessment to decide how much, if anything, you should contribute towards the costs of providing care services.

A care and support plan is drawn up that describes where and how your needs are to be met and any aids or equipment you need. Staff should involve you in discussions as much as you wish or are able, take account of your wishes and wellbeing, and of your choices.

If you wish to go home and have a partner or informal carer, staff should ask them if they are able and willing to start, or to continue providing care or take on additional tasks. This should not be assumed. Staff should identify and arrange any training to help them in their role.

Care planning can be used to explore whether a move to a care home is appropriate. You cannot be forced to move to a care home, as long as you are mentally capable to make that decision. Staff may advise it is the only safe and effective way to meet your needs.

You may wish to argue and provide evidence that a care home will not meet your needs, including psychological needs. Care planning decisions should not be made on arbitrary financial considerations.

You may have needs that could be met by 'universal services'. These are services generally available to anyone and may include help from a voluntary organisation or involve joining a walking group or club.

The local authority can decide to meet needs that do not meet eligibility criteria if, for example, they may quickly get worse, or tell you about services to prevent your care needs getting worse.

For information on the financial assessment, see section 8.1 and 8.2.

### 7.1.5 When you must make your own care arrangements

If your financial resources are above the limits, the local authority does not necessarily have a duty to put arrangements in place for you. You are usually expected to arrange and meet the costs of care yourself. You are a 'self-funder'.

As a self-funder, you can ask the local authority to arrange your home care package. They must agree to your request but can charge you an arrangement fee on top of the costs of services provided. As a self-funder, you can ask them to arrange a care home place for you but they can refuse to do so.

In all circumstances, you or your family are entitled to know the findings of your assessment and be given information and advice to help you understand your care needs and options open to you.

This includes details of:

- the care system and how it works locally
- types of care and support and choice of local care agencies/care homes
- ways to pay for care and how to access independent financial advice to discuss ways of paying for care.

Staff should tell you about ways to prevent your needs getting worse.

#### **Mental capacity**

A local authority must arrange home care or a care home place without an administration fee if you are a self-funder *and* you do not have mental capacity to make your own arrangements and have no one to help you.

See section 5.3 of factsheet 41, *How to get care and support*, for more on the right to request the arrangement of care services.

### 7.1.6 If your needs do not meet eligibility criteria

If your needs do not meet eligibility criteria, staff must provide a written record of their decision, with reasons, and provide information and advice to help you meet your needs. This might include details of local care agencies, or voluntary organisations offering support such as a local Age UK.

## 7.2 NHS Continuing Healthcare

Due to the nature, complexity, intensity, or unpredictability of your needs, staff may want to consider your eligibility for NHS Continuing Healthcare (CHC). They may consider CHC *'fast track'* if your condition is deteriorating rapidly and you may be reaching the end of your life.

CHC is a package of care funded solely by the NHS, if your need for care is primarily a health need. Staff must follow the *'National Framework for NHS CHC and NHS-funded nursing care'* to decide eligibility. If eligible, you can receive CHC at home, in a care home, hospice or other suitable location.

The first step is to complete, with your permission and involvement, the Framework's *'checklist tool'*. This aims to identify if you need a full assessment to decide eligibility.

If the *checklist* does not trigger a full assessment, staff should ask if you want them to arrange a local authority needs assessment. You can ask for the checklist decision to be reconsidered.

A positive *checklist* indicates you should have a full assessment but does not mean you will be eligible. Staff should tell you the checklist result, record it in your notes, seek your consent to carry out a full assessment that looks at your physical and mental health needs in more detail, and enable involvement of you and your family.

A multidisciplinary team uses assessment information to complete a second tool – the *'decision support tool'* which informs their recommendation about your eligibility.

If you do not have mental capacity to consent, staff making a best interests decision on your behalf should bear in mind the expectation that everyone who is potentially eligible should have the opportunity to be considered.

Staff should tell you the outcome in writing, with reasons, and explain how to lodge an appeal if you disagree with the decision. If eligible, staff agree a care plan, review it after three months, then at least annually.

If you are eligible for CHC, the whole cost of care and support services provided to meet your eligible needs are covered by the NHS. If your needs fall below this threshold, you have a right to a local authority care needs assessment, regardless of your financial situation. See factsheet 20, *NHS Continuing Healthcare and NHS-funded nursing care*.

### Fast track

There is a separate *'fast-track tool'* if you have *'a rapidly deteriorating condition that may be entering a terminal phase'*. This must be completed by an appropriate clinician, who may recommend you move quickly onto CHC. The NHS should act immediately on this recommendation, so necessary care and support is in place, ideally within 48 hours.

## 8 Paying for social care

This is a complex area and this section provides basic information. To understand the situation fully, see the factsheets noted below.

### 8.1 Paying for care at home

The local authority carries out a financial assessment to decide how much you must pay towards your social care costs. This takes account of your capital, savings and income but must ensure, having paid your required charge, your weekly income does not fall below a certain level. Savings below £14,250 are completely disregarded.

If you have eligible needs and are eligible for financial support, you are allocated a '*personal budget*'. This is the overall amount they consider it costs locally to meet your needs. They must explain how they calculate it. You can choose to have this as a *direct payment* and arrange your own care instead of asking the local authority to arrange it for you.

If you lack capacity to consent to, or manage, a personal budget, you can still have direct payments. The local authority can appoint a suitable person willing to receive and manage a direct payment on your behalf if you lack capacity. This can be a family member or friend.

For information see factsheet 24, *Personal budgets and direct payments in social care* and factsheet 46, *Paying for care and support at home*.

### 8.2 Paying for care in a care home

The local authority carries out a financial assessment to decide how much you must pay towards the cost of a care home place. It takes account of your capital, savings, and income.

The value of your house is disregarded if your partner or certain family members still live there. Savings below £14,250 are disregarded.

If you have eligible needs and capital under £23,250, the local authority calculates how much you and they must pay towards your fees. You are allocated a '*personal budget*', the overall amount the local authority considers it costs to meet your eligible needs in a care home.

If you have over £23,250, you are a self-funder and must arrange and pay for your care home place yourself, unless you lack mental capacity to do this and have no one else who can help you, in which case the local authority must arrange it for you.

If your capital is coming down to £23,250, it is advisable to let the local authority know at least three months before reaching this amount, to allow time for them to carry out a financial assessment.

For more information see factsheet 10, *Paying for permanent residential care*, factsheet 29, *Finding, choosing and funding a care home*, factsheet 38, *Property and paying for residential care*, and factsheet 39, *Paying for care in a care home if you have a partner*.

## 9 Support options

### 9.1 Short term support to maximise your recovery

This is the type of support likely to be offered on discharge, if it is thought you would benefit. Intermediate care and reablement offer a period of time-limited support and aims to help re-build your confidence and maximise your ability to live independently. Not all patients have the potential to benefit from such support.

If your needs suggest a permanent place in a care home is a serious possibility, it is particularly important for staff to consider if you could benefit from this type of support.

**Intermediate care, including reablement** is designed to achieve one or more of the following:

- support timely discharge from hospital and help you be as independent as possible, or
- maximise your potential for further recovery and prevent you moving into permanent residential care before you really need to, or
- maximise your potential for further recovery before considering your eligibility for NHS CHC, or
- help you avoid going into hospital unnecessarily.

If staff believe you have potential to achieve jointly agreed goals, this support is free for up to and including six weeks. You may be given aids and equipment to help you.

They can use their discretion to offer this support free of charge for longer than six weeks, where there are clear benefits.

This might be if you have recently become visually impaired or have dementia and staff believe there is potential for you to continue living at home if this type of support is available for longer.

#### **Intermediate care at home, in a care home or community hospital**

Staff explain to you, and where appropriate your family, what they hope you could achieve within an agreed time frame and discuss the care and support plan they propose to help you achieve agreed goals. Depending on your needs, this can involve a range of professionals such as nurses, physiotherapists and help with personal care.

#### **Reablement**

Reablement offers support in your own home from specially trained care workers. The aim is to support and encourage you to learn or re-learn skills necessary for daily living and help you discover what you can do for yourself. The goal is to regain as much independence as possible.

Staff discuss and agree with you what they believe you could achieve within an agreed time frame, up to and including six weeks. This might include becoming more confident when moving around your home, using the toilet and with tasks such as washing, dressing and preparing meals.

### **Review following a period of intermediate care or reablement**

Throughout and at the end of your agreed period of intermediate care or reablement, staff should review progress, see if you have reached your goals, and ask if more could be achieved if they allow extra time.

Once it is agreed no further improvement is likely, you and your family and carers must, in the light of your current needs, discuss potential longer-term options and agree a care plan. The local authority carries out a financial assessment to see if you must pay towards future care costs.

If offered intermediate care prior to commencing the process to decide NHS CHC eligibility and you reach a point where no further improvement is likely, staff must initiate the procedure described in section 7.2.

For more information, see factsheet 76, *Intermediate care and reablement*.

## **9.2 NHS services**

Whether your ongoing care means you live at home or in a care home, you can receive and should not be charged for: support from your GP, community-based staff such as district nurses, continence nurses, dietitians, and community mental health nurses.

For further information see factsheet 44, *NHS Services*.

### **Rehabilitation**

Rehabilitation aims to promote your recovery and maximise your independence, for example, after a heart attack or stroke. It begins while you are in hospital and can continue for weeks or months after.

You may receive NHS support, as an individual or in a group, from a range of health professionals, including physiotherapists, occupational therapists or speech therapists. Speech therapists can help with both speech and swallowing difficulties.

Rehabilitation has a similar purpose to intermediate care but it starts in hospital, is delivered by NHS staff or funded by the NHS, and is not time limited.

After a heart attack, staff should tell you about local rehabilitation services and encourage you to attend. After a stroke, you should work with staff to set goals you would like to achieve when you leave hospital and identify the support you need to reach them.

## Self-management support

If you have one or more long-term conditions, NHS staff should help and encourage you to be more involved in your care. On-going support from your hospital team, GP practice or specialist nurse can give you confidence to take decisions about your day-to-day care and recognise changes to report promptly to practice staff. There is information about many health conditions on the NHS website.

## NHS-funded nursing care

NHS-funded nursing care (NHS FNC) is a payment made to a nursing home (care home registered to provide nursing care) as a contribution towards care provided by nurses employed by the home. The NHS pays it on behalf of self-funding and local authority supported residents. See factsheet 20, *NHS Continuing Healthcare and NHS-funded nursing care*.

## 9.3 Going home

### Help at home with domestic tasks

You may only need help with domestic tasks for a few weeks after planned treatment or a short hospital stay. This can be provided by a partner, family or friends coming to stay, or a private agency.

If you live alone, many areas offer a '*home from hospital*' service for between two and six weeks. This could be someone to help you settle back home, sort out post and paperwork, and help with light housework and shopping.

Staff aim to keep in touch, have a chat and check you are managing on your own. The hospital may arrange it and ask agencies, including Age UK or the Red Cross, to deliver it. These agencies may also deliver their own free or charged for service.

### With a care package

This may be arranged and funded by the local authority or by you.

### Help from private care agencies

Private care agencies help with personal care and domestic tasks and may provide care from a registered nurse. They must register with and are inspected by the Care Quality Commission (CQC). The CQC website publishes care agency inspection reports.

If you pay for your own care or receive a direct payment from social services, you may decide to buy services from an agency. Your local authority has details of agencies. The Homecare Association has members who provide live-in carers.

## Help from voluntary sector organisations

Voluntary organisations such as Age UK, Royal Voluntary Service, and British Red Cross can offer a range of local services. They may offer:

- meals-on-wheels
- lunch clubs and day centres
- home visiting and telephone befriending
- handyman schemes – help with minor jobs around the home
- information and advice
- non-residential respite care.

## 9.4 Moving to a care home

In the light of your needs, a move to a residential home or a nursing home may be the only safe and effective option.

Age UK *Care home checklist* has a list of issues to think about and questions to ask when choosing a care home.

### Local authority support

If the local authority is to help fund your care home, it should provide a list of suitable homes to view, offering you at least one choice at your personal budget level. You have a right to choose a more expensive home if someone is willing and able to pay a '*third party*' top up to make up the difference between the personal budget and the actual fees.

You should not be asked to pay a '*third party*' top up if there are no homes available at your personal budget amount. In general, you cannot pay the top up yourself; it must be a third party such as a family member or friend.

The exceptions to this rule are explained in section 7.5 of factsheet 29, *Finding, choosing and funding a care home*.

### Self-funding a care home place

As a self-funder, you have a free choice of home but when considering fees, be mindful of how long your money will last before you need to apply for local authority help with fees, as set out in section 8.2.

Check the terms and conditions of the contract the home asks you to sign, as in some cases there are terms that apply should your money run out and you need to apply to the local authority for financial support.

If you are to move into a *nursing home*, ask homes you visit to explain how their fee structure takes account of the NHS FNC payment, described in section 9.2. Check how they address this in their contract and terms and conditions, including the effect of NHS FNC rate changes.

If proposing you move permanently to a *nursing home*, staff should consider if you might be eligible for NHS CHC. If unsure, they should complete the '*checklist tool*', before deciding your need for NHS FNC.

## 9.5 Palliative care support

'Palliative care' aims to keep you comfortable and ensure the best quality of life at all stages of your illness. A range of services can be available when you receive a diagnosis or be on hand, as and when you need them. This might be emotional support for you and your family to help you at the time of diagnosis and as your illness progresses, or help as necessary, to control and manage pain and other physical symptoms.

You can receive support while living in your own home or a care home, in a hospice or in hospital. It may involve doctors, nurses, clinical and non-clinically trained hospice staff or '*hospice at home*' teams, Marie Curie nurses and staff supported by Macmillan.

You may want to discuss with health professionals caring for you how you would like to be cared for as you approach the end of your life. You can involve your family or friends if you want to. This is known as '*advance care planning*' and means all caring for you are aware of your wishes and can plan accordingly.

Speak to your consultant or GP about local availability of, and referral process for, end of life care services. For general information, search for '*palliative care*' or '*end of life care*' on the NHS website.

If you have a rapidly deteriorating condition that may be entering a terminal phase, ask hospital staff if you should be considered for '*fast track*' NHS CHC, as described in section 7.2.

## 9.6 Sheltered housing or adapting accommodation

Your hospital stay may raise questions about the long-term suitability of your home. Realistically, structural adaptations to your home or a move to sheltered housing may be longer term solutions.

For more information, use the EAC online HOOP tool, or see Age UK guides *Housing options* and *Adapting your home*, factsheet 2, *Buying retirement housing* and factsheet 64, *Specialist housing for older people*.

## 10 Reviewing your care and support needs

If the local authority arranges or funds your care package, you should know who to contact with any concerns and your care and support plan should be kept under review. You usually have a light touch review six to eight weeks after a package begins and then at least every year.

If your care package no longer meets your needs, contact your local authority and ask for a reassessment.

## 11 Providing feedback on discharge

Hospitals must ask all patients over the age of 16, who have attended A&E or stayed overnight on a ward, to respond anonymously to a simple 'Friends and Family Test' question – *'would you recommend the A&E department or ward where you were an inpatient to your friends and family who needed similar care or treatment?'*

Your answer helps pinpoint elements of a good experience as well as one that was poor. Such feedback lets hospitals see where things are working well and helps monitor improvements. It allows them to pick up and respond to trends suggesting a poor experience in certain wards and investigate and respond promptly.

The hospital can choose how to collect feedback and use any of the following - a postcard, touch-screen kiosks in the hospital, or digitally online or via smartphones. You can find results for your local hospital on [www.nhs.uk/NHSEngland/AboutNHSservices/Pages/nhs-friends-and-family-test.aspx](http://www.nhs.uk/NHSEngland/AboutNHSservices/Pages/nhs-friends-and-family-test.aspx)

Do not view the Friends and Family Test as a substitute for raising concerns at the time or for making a formal complaint.

## 12 Raising concerns or making a complaint

If you have problems as an inpatient or around the time of discharge, try to raise them at the time with the staff concerned. If this does not resolve them, ask the hospital Patient Advice and Liaison Service (PALS) if they can intervene for you.

If this does not produce the desired result, you can make a formal NHS complaint. Ask PALS to explain the process and for contact details of the local NHS complaints advocacy service. This is a free, independent advocacy service that aims to help you through the complaints procedure.

If your complaint is about services provided by a care agency or care home, complain directly to them. If unhappy with their response and social services arranged the services, raise it with social services. If you arranged services yourself and are unhappy with their response, you can take the complaint to Local Government and Social Care Ombudsman.

If your complaint relates to both NHS care and support arranged through social services (a complaint about hospital discharge may well involve both), you need only make one complaint, covering all issues, to either the hospital or social services.

The organisation receiving your complaint must approach the other organisation. They must agree which of them will take the lead and ensure you receive a single response addressing all the points you made.

The Care Quality Commission registers and inspects care agencies, care homes and hospitals and requires them to have a complaints procedure. It does not investigate individual complaints but encourages people to share good and bad experiences with them by phone, letter or 'share your experience' form on their website.

For more information, see factsheet 59, *How to resolve problems and complain about social care* and factsheet 66, *Resolving problems and making a complaint about NHS care*.

## 13 Hospital discharge – legislation and guidance

- **The Care Act 2014**

[www.legislation.gov.uk/ukpga/2014/23/contents](http://www.legislation.gov.uk/ukpga/2014/23/contents)

- **Care and Support Statutory Guidance issued under Care Act 2014**

[www.gov.uk/guidance/care-and-support-statutory-guidance](http://www.gov.uk/guidance/care-and-support-statutory-guidance)

- **Coronavirus (Covid-19): admission and care of people in care homes**

[www.gov.uk/government/publications/coronavirus-covid-19-admission-and-care-of-people-in-care-homes](http://www.gov.uk/government/publications/coronavirus-covid-19-admission-and-care-of-people-in-care-homes)

- **Discharge into care homes: designated settings**

[www.gov.uk/government/publications/designated-settings-for-people-discharged-to-a-care-home/discharge-into-care-homes-designated-settings](http://www.gov.uk/government/publications/designated-settings-for-people-discharged-to-a-care-home/discharge-into-care-homes-designated-settings)

- **Hospital discharge and community support: policy and operating model**

[www.gov.uk/government/publications/hospital-discharge-service-policy-and-operating-model/hospital-discharge-service-policy-and-operating-model](http://www.gov.uk/government/publications/hospital-discharge-service-policy-and-operating-model/hospital-discharge-service-policy-and-operating-model)

- **NICE guidance**

NHS organisations are encouraged to follow NICE recommendations to help them deliver high quality care and should take best practice guidance into account when planning services. Choose '*information for the public*'.

- **Quick Guide: Discharge to Assess**

[www.nhs.uk/NHSEngland/keogh-review/Documents/quick-guides/Quick-Guide-discharge-to-access.pdf](http://www.nhs.uk/NHSEngland/keogh-review/Documents/quick-guides/Quick-Guide-discharge-to-access.pdf)

## Useful organisations

### **Alzheimer's Society**

[www.alzheimers.org.uk](http://www.alzheimers.org.uk)

Telephone helpline 0333 150 3456

Provides information about all types of dementia and supports people, their families and carers including a range of factsheets.

### **British Red Cross Society**

[www.redcross.org.uk](http://www.redcross.org.uk)

Telephone 0808 196 3651 (during coronavirus pandemic)

Services include transport and escort, medical loan, emergency response, fire victim's support, domiciliary care, Home from Hospital schemes and first aid mainly provided by volunteers from local centres.

### **Carers Trust**

[www.carers.org](http://www.carers.org)

Telephone 0300 772 9600

Offers information, online forums and support for carers.

### **Carers UK**

[www.carersuk.org](http://www.carersuk.org)

Telephone 0808 808 7777

Provides information and support for carers.

### **Care Quality Commission**

[www.cqc.org.uk](http://www.cqc.org.uk)

Telephone 03000 61 61 61 (free call)

Independent regulator of adult health and social care services in England, covering NHS, local authorities, private companies or voluntary organisations and people detained under the *Mental Health Act*.

### **Disability Service Centre**

[www.gov.uk/disability-benefits-helpline](http://www.gov.uk/disability-benefits-helpline)

Provides advice or information about claims for Disability Living Allowance, Personal Independence Payment or Attendance Allowance.

#### **Attendance Allowance**

Telephone 0800 731 0122

#### **Disability Living Allowance**

Telephone 0800 731 0122 if you were born on or before 8 April 1948

Telephone 0800 121 4600 if you were born after 8 April 1948

#### **Personal Independence Payment**

Telephone 0800 121 4433

**EAC FirstStop Advice**

<http://hoop.eac.org.uk/hoop/start.aspx>

Telephone helpline 0800 377 7070 (to request email advice)

Provides information on housing options for older people and signposts to relevant advice organisations.

**Homecare Association**

[www.homecareassociation.org.uk/](http://www.homecareassociation.org.uk/)

Telephone 020 8661 8188

The professional association of home care providers from the independent, voluntary, not-for-profit and statutory sectors.

**Hospice UK**

[www.hospiceuk.org](http://www.hospiceuk.org)

The national voice of hospice care in the UK. They have a web-based postcode hospice finder.

**Local Government and Social Care Ombudsman**

[www.lgo.org.uk](http://www.lgo.org.uk)

Telephone helpline 0300 061 0614

Investigates complaints about local authorities and social care providers.

**Macmillan Cancer Support**

[www.macmillan.org.uk](http://www.macmillan.org.uk)

Telephone helpline 0808 808 00 00

Provides information, advice and support for people with cancer, their families and carers.

**Marie Curie**

[www.mariecurie.org.uk](http://www.mariecurie.org.uk)

Telephone 0800 090 2309

Offers expert care guidance and support to people living with any terminal illness and their families.

**NHS website**

[www.nhs.uk/](http://www.nhs.uk/)

Government website that provides information on health conditions and a guide to care and support.

**Royal Voluntary Service**

[www.royalvoluntaryservice.org.uk/](http://www.royalvoluntaryservice.org.uk/)

Telephone 0330 555 0310

Provides services for older people through the activities of its volunteers.

## Age UK

Age UK provides advice and information for people in later life through our Age UK Advice line, publications and online. Call Age UK Advice to find out whether there is a local Age UK near you, and to order free copies of our information guides and factsheets.

### Age UK Advice

[www.ageuk.org.uk](http://www.ageuk.org.uk)

0800 169 65 65

Lines are open seven days a week from 8.00am to 7.00pm

### In Wales contact

#### Age Cymru Advice

[www.agecymru.org.uk](http://www.agecymru.org.uk)

0300 303 4498

### In Northern Ireland contact

#### Age NI

[www.ageni.org](http://www.ageni.org)

0808 808 7575

### In Scotland contact

#### Age Scotland

[www.agescotland.org.uk](http://www.agescotland.org.uk)

0800 124 4222

## Support our work

We rely on donations from our supporters to provide our guides and factsheets for free. If you would like to help us continue to provide vital services, support, information and advice, please make a donation today by visiting [www.ageuk.org.uk/donate](http://www.ageuk.org.uk/donate) or by calling 0800 169 87 87.

## Our publications are available in large print and audio formats

### Next update November 2022

The evidence sources used to create this factsheet are available on request. Contact [resources@ageuk.org.uk](mailto:resources@ageuk.org.uk)

This factsheet has been prepared by Age UK and contains general advice only, which we hope will be of use to you. Nothing in this factsheet should be construed as the giving of specific advice and it should not be relied on as a basis for any decision or action. Neither Age UK nor any of its subsidiary companies or charities accepts any liability arising from its use. We aim to ensure that the information is as up to date and accurate as possible, but please be warned that certain areas are subject to change from time to time. Please note that the inclusion of named agencies, websites, companies, products, services or publications in this factsheet does not constitute a recommendation or endorsement by Age UK or any of its subsidiary companies or charities.

Every effort has been made to ensure that the information contained in this factsheet is correct. However, things do change, so it is always a good idea to seek expert advice on your personal situation.

Age UK is a charitable company limited by guarantee and registered in England and Wales (registered charity number 1128267 and registered company number 6825798). The registered address is Tavis House, 1–6 Tavistock Square, London WC1H 9NA. Age UK and its subsidiary companies and charities form the Age UK Group, dedicated to improving later life.